**INTEREST RATES MARKET NOTICE**

**Date: 12 April 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL163”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 13 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL163

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 13 April 2021 of …% plus 132.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 April 2026

**Books Close Date** 4 July, 4 October, 4 January, 4 April

**Interest Payment Date(s)** 13 July, 13 October, 13 January, 13 April

**Last Day to Register** by 17:00 on3 July, 3 October, 3 January, 3 April

**Issue Date** 13 April 2021

**Date Convention** Following

**Interest Commencement Date** 13 April 2021

**First Interest Payment Date** 13 July 2021

**ISIN No.** ZAG000175167

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IBL163%20PricingSupplement1304.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IBL163%20PricingSupplement1304.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000